



## The World Has Moved to the Cloud



Billions of Smart Phones



Millions of Servers in the Cloud

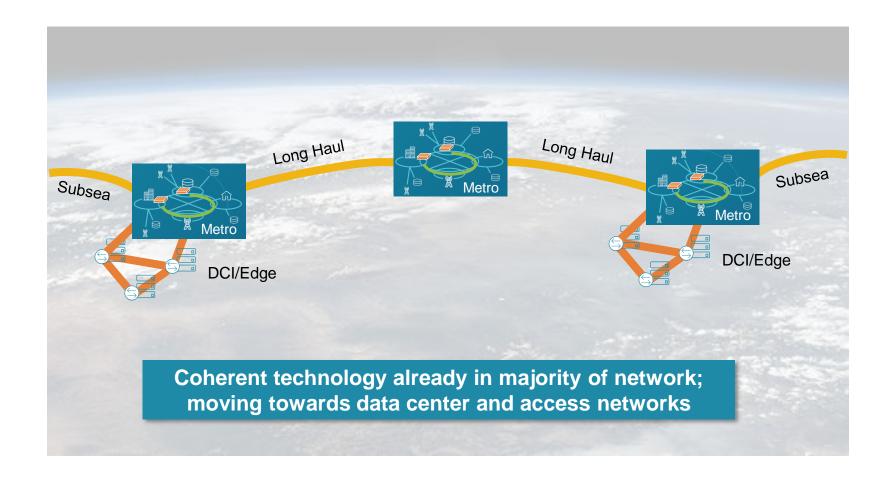


Hyper-scale Datacenter Era



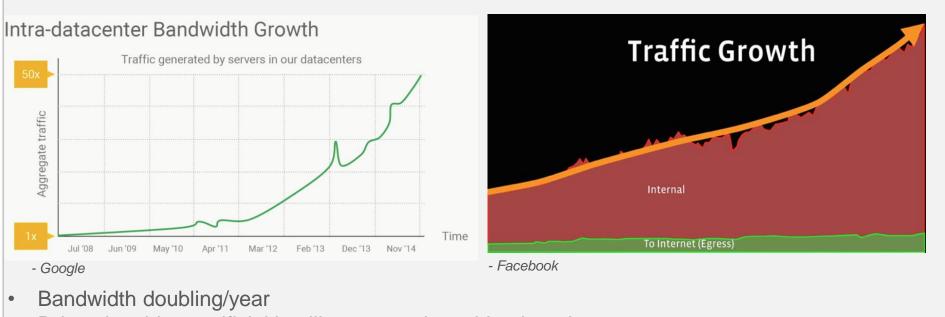
- From RagingWire

## Network Coherent Requirements are Expanding

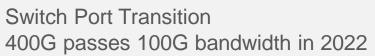


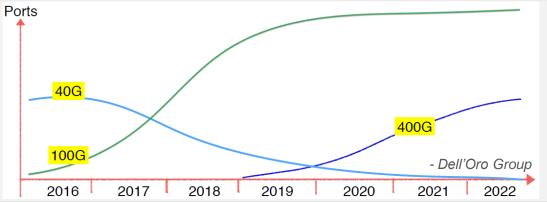


## Data Center Traffic Patterns and Trends



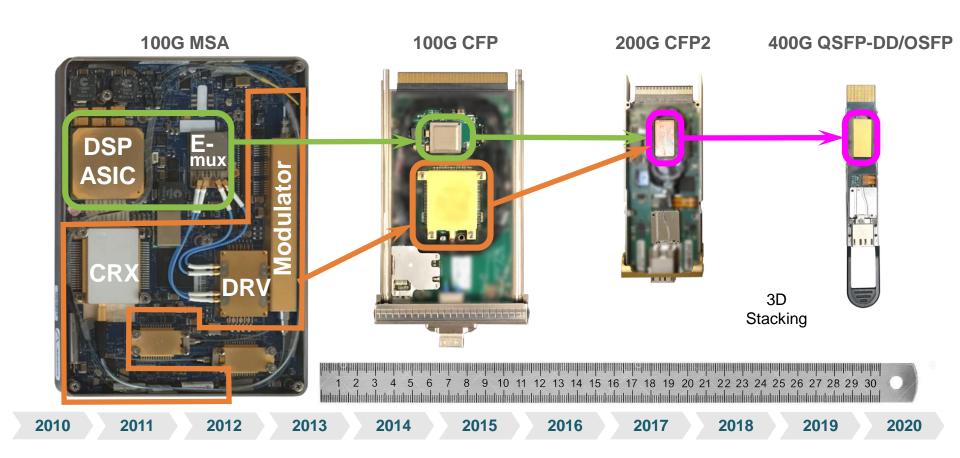
Driven by video, artificial intelligence, and machine learning





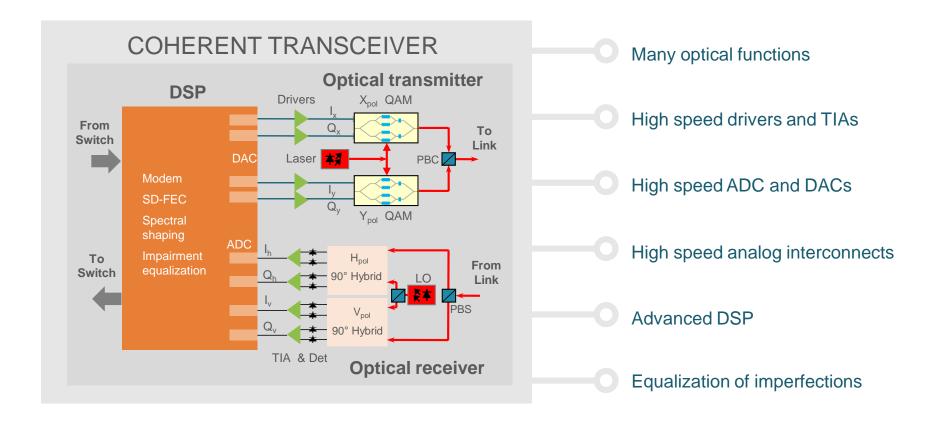


## Coherent Gets Smaller and Smaller



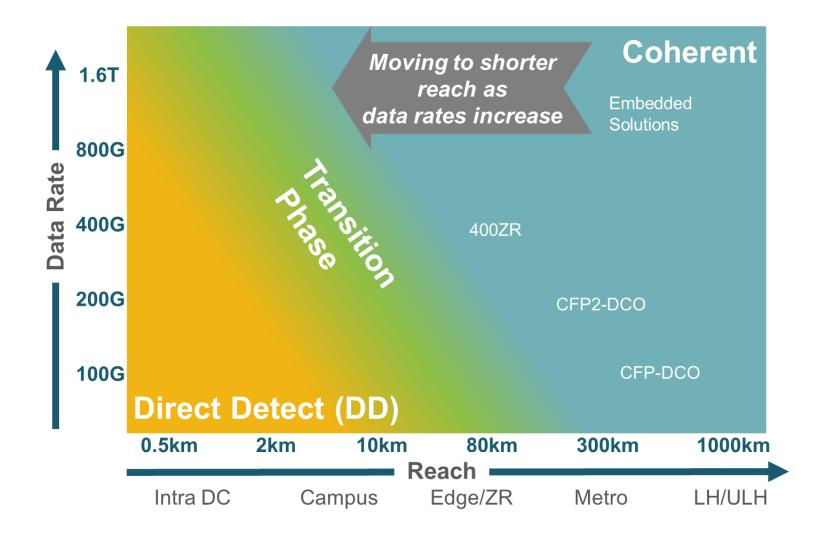


## Coherent: Ideal for Electro-Photonic Integration





## **Optical Interconnect Trends**

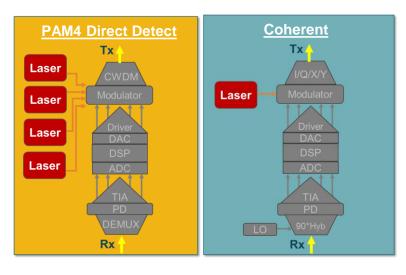




## Moving into the Data Center: Coherent Advances

- ≥400G Sweet Spot for Coherent
  - Similar complexity as PAM4
  - Move complexity to Electronic domain
  - Add Pol and Phase for 4x capacity
  - Efficient EQ for non-perfect optics
  - Power of 800G <18W</li>
- Enabling Technology Advances
  - Silicon Photonics
  - Multilevel with DSP being introduced at 400G
  - Advanced miniaturization/integration (co-packaging)
  - 2.5D and 3D stacking

#### Very similar building blocks



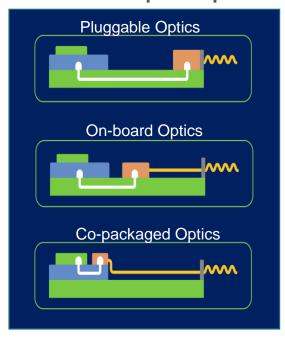


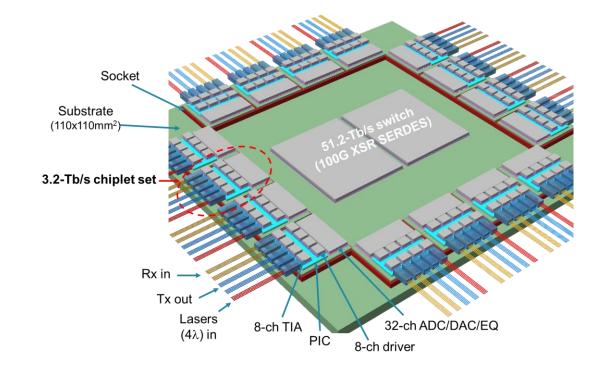
## Standardization Momentum on Coherent

Intra D/C 800G/1.6T MSA? coherent focused Data Center OIF 400ZR 80-120km 200G/400G 80km, 450km Carrier 100G/200G/ Open ROADM 300G/400G **Cable**Labs\* Cable/ 100G & 200G MSO 800G/1.6T 400G 100G 200G

## 50Tbps Switch with Co-packaged Optics

#### **Switch-to-Optics Options**







# 50Tbps Switch with Co-packaged Optics Saves Power and Space

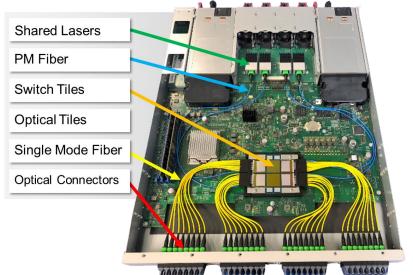
Switch IO Bandwidth	Lane Speed		Number of Ports		ASIC Core Power	SERDES and Retimer Power	Optics PMD Power	Total Power
25.6Tb/s	100Gb/s	400G DR4/FR4	64	2RU	400W*	340W*	500W	1240W
51.2Tb/s	100Gb/s	400G DR4/FR4	128	2+RU	560W*	480W*	860W	1900W



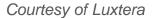
100% Reduction 1

15-20%

Reduction









### Conclusion

- Coherent optical technology moving toward shorter reaches
- Standardization momentum towards coherent, especially ≥ 400G
- Miniaturization of optics/electronics required for 400ZR as well as intra-data center links



## Thank You

